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## RECEIPT

### ROCKPOINT GAS STORAGE INC.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Long Form PREP Prospectus dated September 26, 2025 (the amended preliminary prospectus) amending and restating the Preliminary Long Form PREP Prospectus of the above Issuer dated September 18, 2025.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Northwest Territories, Nunavut, Prince Edward Island, Quebec, Saskatchewan and Yukon. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

September 26, 2025

"Timothy Robson"

Timothy Robson

Manager, Legal, Corporate Finance

SEDAR+ Filing No.06339290